



# Propelling Companies to their Full Potential

Propel Equity is a people-oriented investment firm that partners with owners and management teams to execute transformational growth strategies. We provide the experience, resources, and patient capital to help lower-middle market companies reach their full potential.

# We Bring Deep Investing Experience

 Our founders bring over 30 years of experience partnering with lower-middle market companies to accelerate growth. We have completed over 200 investments across our Core Sectors.

#### We Believe in Shared Success

 What's good for us, should be good for all stakeholders. Alignment improves teamwork, focus and outcomes.

# We Prioritize Employees & Culture

 Employees are a company's most valuable asset and culture is the foundation for building sustainable market leaders. When companies prioritize employees, employees prioritize customers.

#### We are Growth Investors

• Our goal is to help our partner companies grow exponentially through investments in infrastructure, organic initiatives, and add-on acquisitions.

# **Transaction Types:**

- Growth Equity
- Recapitalization
- Management Buyout
- Divestiture

# Geography:

- Platforms: U.S. + Canada
- Add-ons: Anywhere

#### Size:

- Platforms: <\$75MM</li>
   TEV
- Add-ons: Any size

# Core Sectors & Sub-Sectors

# **Business Services**

- Tech-Enabled Services
- Commercial Services
- Distribution & Logistics

Professional Services

Software as a Service

#### Industrial

- Engineered Products
- Electronic Components
- Motion & Flow Control
- Industrial Services

# Consumer

- Residential Services
- Auto Aftermarket
- Food & Ingredients
- Consumer Products

#### **Medical Technology**

- Components & Systems
- Consumables
- Life Science
   Instruments

### **Investment Team**

# Ryan Bruehlmann

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#### **Current Investments**



Inv. Date: December 2023 Invests in and builds exceptional home services companies specializing in drain & sewer services.



Inv. Date: July 2022
Designs and manufactures
engineered photonics
solutions for medical and
industrial applications.

# Munetrix

Inv. Date: December 2021
Provides data management
and performance analytics
tools for municipalities and
school districts.



Inv. Date: August 2022
Employee experience platform with a focus on benefits, culture, rewards & recognition, and employee engagement.